**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 18 February 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IBL141”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 19 February 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL141

**Nominal Issued** R 500,000,000.00

**Issue Price** 100%

**Coupon** 7.615% for the period from and including the Issue Date to but excluding 20 August 2020

3 month JIBAR plus 1.175**%** for the period from and including 20 August 2020 until but excluding 20 February 2023

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 February 2023

**Books Close Date** 10 May, 10 August, 10 November, 10 February

**Interest Payment Date(s)** 20 May, 20 August, 20 November, 20 February

**Last Day to Register** By 17:00 on9 May, 9 August, 9 November, 9 February

**Issue Date** 19 February 2020

**Date Convention** Following

**Interest Commencement Date** 19 February 2020

**First Interest Payment Date** 20 May 2020

**First Interest Payment Date 20 November 2020 (Floating Rate Note Leg)**

**Call / Step Up Date** 20 August 2020

**ISIN No.** ZAG000166380

**Additional Information** Senior, Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2019/IBL141%20Pricing%20Supplement%2019022020.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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